



Queenstake Resources USA, Inc.
A subsidiary of Yukon-Nevada Gold Corp.

Jerritt Canyon Surface Exploration Drill Hole Assay Data for Assays received before July 1st 2008

Hole ID	Depth (ft.)	Azimuth	Dip	Drill	From (ft)	From (m)	To (ft)	To (m)	Interval (ft)	Interval (m)	Au >0.15 opt	Au >5.14 gpt	>0.01 opt	Au >0.343 gpt	Prospect
WC-530	1640	0	-90	RC							No significant values				MSA basin
WC-531	1100	0	-90	RC							No significant values				WC
WC-533	880	0	-90	RC							No significant values				WC
WC-532	1220	0	-90	RC							No significant values				MSA basin
WC-535	810	0	-90	RC							No significant values				WC
WC-534	1210	0	-90	RC	1090	332	1115	340	25	8			0.022	0.74	MSA basin
		0	-90	RC	1165	355	1175	358	10	3			0.020	0.70	MSA basin
WC-537	1280	0	-90	RC							No significant values				WC
WC-536	1200	0	-90	RC							No significant values				MSA basin
WC-538	1120	0	-90	RC							No significant values				MSA basin
WC-539	880	0	-90	RC							No significant values				WC
WC-540	910	0	-90	RC							No significant values				MSA basin
WC-541	1400	0	-90	RC							No significant values				WC
WC-542	980	0	-90	RC							No significant values				MSA basin
WC-544	1040	0	-90	RC							No significant values				MSA basin
WC-543	1020	0	-90	RC							No significant values				WC
WC-546	1060	0	-90	RC							No significant values				MSA basin
WC-548A	840	200	-70	RC							No significant values				Haul Road
WC-547A	860	200	-77	RC	665	203	660	201	5	2			0.128	4.38	Haul Road
WC-549A	760	160	-70	RC							No significant values				Haul Road
WC-550A	860	250	-70	RC							No significant values				Haul Road
SC-1369AC	985.0	334.8	-76.6	Core							No significant values				SSX
SC-1370AC	1032.5	345.3	-69.4	Core	715.5	218	735	224	19.5	6	0.414	14.18			SSX
SC-1371AC	985.0	397.5	-79.5	Core							No significant values				SSX
SH-1193	400	0	-90	RC	90	27	95	29	5	2			0.011	0.38	West DASH pond
					310	95	370	113	60	18			0.038	1.32	West DASH pond
SH-1194	400	0	-90	RC		0		0			No significant values				West DASH pond
SH-1195	400	0	-90	RC	340	104	370	113	30	9			0.022	0.76	West DASH pond
SH-1196A	1210	180	-65	RC	595	181	635	194	40	12			0.040	1.37	DASH Ridge
					635	194	640	195	5	2	0.157	5.38			DASH Ridge
SH-1197A	1205	220	-70	RC	295	90	300	91	5	2			0.011	0.37	DASH Ridge
					640	195	655	200	15	5			0.036	1.22	DASH Ridge
					655	200	660	201	5	2	0.160	5.48			DASH Ridge
					660	201	665	203	5	2			0.020	0.67	DASH Ridge
SH-1198A	1500	310	-70	RC	630	192	640	195	10	3			0.017	0.60	DASH Ridge
					825	252	830	253	5	2	0.158	5.41			DASH Ridge

					825	252	840	256	10	3			0.075	2.57	DASH Ridge
NF-963	1000	0	-90	RC	735	224	740	226	5	2			0.096	3.29	Alchem East
						0		0		0					Alchem East
NF-964	1020	0	-90	RC	880	268	900	274	20	6			0.038	1.32	Alchem East
					900	274	925	282	25	8	0.230	7.88			Alchem East
					925	282	930	284	5	2			0.027	0.92	Alchem East
					955	291	960	293	5	2			0.058	1.97	Alchem East
NF-965	940	0	-90	RC							No significant values				Alchem East
NF-966	955	0	-90	RC	790	241	795	242	5	2			0.017	0.58	Alchem East
					810	247	820	250	10	3			0.017	0.57	Alchem East
NF-967	835	0	-90	RC		0					No significant values				Alchem East
NF-968	1060	0	-90	RC	870	265	880	268	10	3			0.012	0.40	Alchem East
SH-1189A	1555	177	-79	RC	1090	332	1145	349	55	17			0.030	1.02	West Coulee
					1180	360	1185	361	5	2			0.080	2.74	West Coulee
					1530	466	1540	470	10	3			0.020	0.69	West Coulee
SH-1190A	200	177	-67	RC		0		0			No significant values				West Coulee
SH-1191A	1310	140	-73	RC	750	229	780	238	30	9			0.037	1.28	West Coulee
					910	277	915	279	5	2			0.015	0.52	West Coulee
					1160	354	1165	355	5	2			0.018	0.62	West Coulee
SH-1192A	1380	177	-67	RC	900	274	905	276	5	2			0.109	3.73	West Coulee
					905	276	925	282	20	6	0.438	14.98			West Coulee
					925	282	950	290	25	8			0.054	1.83	West Coulee
					1005	306	1010	308	5	2			0.016	0.55	West Coulee
					1053	321	1045	319	10	3			0.013	0.45	West Coulee
					1075	328	1080	329	5	2			0.017	0.59	West Coulee
					1100	335	1105	337	5	2			0.014	0.49	West Coulee
					1130	345	1145	349	15	5			0.035	1.21	West Coulee
					1190	363	1210	369	20	6			0.019	0.66	West Coulee
GR-411	1400	0	-90	RC							No significant values				West ND
GR-412	1320	0	-90	RC							No significant values				West ND
GR-413	850	0	-90	RC							No significant values				West ND
GR-414	1460	0	-90	RC							No significant values				West ND
GR-415	1385	0	-90	RC							No significant values				West ND
GH-1090A	645	26	-70	RC							No significant values				West Gen
GH-1091A	540	23	-66	RC							No significant values				West Gen
GH-1092A	800	105	-67	RC							No significant values				West Gen
USB-065	1140	0	-90	RC	850	259	870	265	20	6			0.026	0.88	MAH-399
					930	284	995	303	65	20			0.024	0.82	MAH-399
USB-066A	1325	200	-65	RC	1150	351	1165	355	15	5			0.028	0.95	MAH-399
USB-067	1140	0	-90	RC	955	291	1015	309	60	18			0.019	0.64	MAH-399
USB-068A	1200	200	-65	RC	1045	319	1070	326	25	8	0.392	13.42			MAH-399
USB-069	1300	0	-90	RC	980	299	990	302	10	3			0.019	0.64	MAH-399

					1025	313	1050	320	25	8			0.017	0.59	MAH-399
USB-070	1120	0	-90	RC	840	256	850	259	10	3			0.025	0.85	MAH-399
					950	290	1010	308	60	18			0.028	0.95	MAH-399
						0		0		0					MAH-399
USB-071	1340	0	-90	RC	805	245	830	253	25	8			0.010	0.34	MAH-399
					975	297	1010	308	35	11			0.012	0.41	MAH-399
USB-072	840	0	-90	RC	715	218	720	220	5	2			0.010	0.34	MAH-399
					730	223	740	226	10	3			0.014	0.48	MAH-399
BB-1439	1600	0	-90	RC							No significant values				Burns Creek
BB-1440	1385	0	-90	RC							No significant values				Burns Creek
BB-1441A	1600	110	-60	RC							No significant values				Burns Creek

Todd Johnson, M.S., Senior Geologist with Yukon-Nevada Gold Corp. and a qualified person as defined by NI 43-101, has reviewed and verified the technical information contained in this table as applicable.